

Index	Assessment Area	Measure	Definition	Output	Methodology	Objective / Explanation	Consultation questions
1.2.1	Timeliness	Timelag - all transactions	<p>Assess how recent a publisher's transaction data is at the point it is published</p> <p>For instance, a publisher may refresh their data monthly, but the refreshed data is in fact three months old. Alternatively a publisher may refresh their data only once a year, but when they do it contains current data that is less than one month out of date.</p>	<p>Categorisation of how many months in arrears the data is:</p> <ul style="list-style-type: none"> <li>- one month in arrears</li> <li>- quarter in arrears</li> <li>- six months in arrears</li> <li>- one year in arrears</li> <li>- more than one year in arrears</li> </ul> <p>Note: visualisation to show the month for which the most recent data was last updated in</p>	<p>Count the number of transactions that took place in the last 12 months</p> <p>Collect when the last update date</p> <p><b>Calculate arrears assessment by comparing last update date to transaction dates:</b></p> <p>One month in arrears = transactions with transaction dates for at least 2 of the last 3 months  Quarter in arrears = transactions with transaction dates for at least 1 of the last 3 months  Six months in arrears = transactions with transaction dates for at least 1 of the last 6 months  One year in arrears = transactions with transaction dates for at least 1 of the last 12 months  More than one year in arrears = no transactions with transaction dates in the last 12 months</p> <p>Note: future transaction dates will be discounted from the measure as they go against IATI rules.</p>	<p><b>Data quality objective:</b> When data is updated, it contains recent data.</p> <p>Based on the methodology, this is measuring whether the data a publisher has published contains transactions (of any type) that have occurred recently.</p> <p>As such, this will motivate publishers to ensure that their updated data contains transactions with recent transaction dates.</p> <p>And bigger picture, the goal is to motivate publishers to ensure that they when they update their data, that they are including data that is as recent as possible.</p>	<p><b>Do you have any suggestions for a more intuitive name for this measure instead of Timelag? Perhaps "Recency"?</b></p> <p><b>How many and which arrears categories should be used?</b> Would it be useful to capture arrears of more than 1 year, e.g. more than two years in arrears?</p> <p><b>How many updates should be required to qualify for each category?</b> Do you agree with the number of updates needed per category? If not, how would you change them? Should a publisher get credit for have data one month in arrears when they have achieved this in only 2 of the past 3 months or should 3 months be required?</p> <p><b>Do you have any suggestions on how this measure could be visualised?</b></p> <p><b>Should publishers get credit for publishing transactions with a transaction value of 0?</b></p>

1.2.2	Timeliness	Timelag - spend transactions	<p>Assess how recent a publisher's spend transaction data is at the point it is published</p> <p>For instance, a publisher may refresh their data monthly, but the refreshed data is in fact three months old. Alternatively a publisher may refresh their data only once a year, but when they do it contains current data that is less than one month out of date.</p>	<p>Categorisation of how many months in arrears the data is:</p> <ul style="list-style-type: none"> <li>- one month in arrears</li> <li>- quarter in arrears</li> <li>- six months in arrears</li> <li>- one year in arrears</li> <li>- more than one year in arrears</li> </ul> <p>Note, visualisation to include month data was last updated in</p>	<p>Count the current number of spend transactions that took place in the last 12 months</p> <p>Collect when the last update date</p> <p><b>Calculate arrears assessment by comparing last update date to transaction dates:</b></p> <p>One month in arrears = spend transactions with transaction dates for at least 2 of the last 3 months</p> <p>Quarter in arrears = spend transactions with transaction dates for at least 1 of the last 3 months</p> <p>Six months in arrears = spend transactions with transaction dates for at least 1 of the last 6 months</p> <p>One year in arrears = spend transactions with transaction dates for at least 1 of the last 12 months</p> <p>More than one year in arrears = no spend transactions with transaction dates in the last 12 months</p> <p>Note: future transaction dates will be discounted from the measure as they go against IATI rules.</p>	<p><b>Data quality objective:</b> When data is updated, it contains recent spend data.</p> <p>Based on the methodology, this is measuring whether the data a publisher has published contains spend transactions (either disbursements or expenditures) that have occurred recently.</p> <p>As such, this will motivate publishers to ensure that their updated data contains spend transactions with recent transaction dates.</p> <p>And bigger picture, the goal is to motivate publishers to ensure that they when they update their data, that they are including data that is as recent as possible.</p>	
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